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2503 00016

COURT Court of King's Bench of Alberta

JUDICIAL CENTRE Edmonton

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF **KMC MINING CORPORATION**

DOCUMENT **ORDER EXTENDING THE STAY PERIOD**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

DARREN R. BIEGANEK, KC/
ZACHARY SOPROVICH
Barrister & Solicitor
Phone: 780.441.4386
Fax: 780.428.9683
Email: dbieganeke@dcllp.com

File # 204-219113
DUNCAN CRAIG LLP
LAWYERS MEDIATORS
2800 Rice Howard Place
10060 Jasper Avenue
Edmonton, Alberta T5J 3V9

DATE ON WHICH ORDER WAS PRONOUNCED	MAY 23, 2025
NAME OF JUSTICE WHO MADE THIS ORDER:	L.K. HARRIS
LOCATION OF HEARING:	EDMONTON, ALBERTA

UPON the Application of KMC Mining Corporation (the "**Applicant**");

AND UPON noting the Initial Order granted in these proceedings (the "**CCAA Proceedings**") on January 10, 2025 ("**Initial Order**") and the Amended and Restated Initial Order granted in these proceedings on January 20, 2025 (the "**ARIO**");

AND UPON having read the Application, the Affidavit of Daniel Klemke sworn May 9, 2025, the Affidavit of Bryn Jones sworn April 7, 2025 and the Third Report of FTI Consulting Canada Inc., in its capacity as monitor (the "**Monitor**") dated May 13, 2025;

AND UPON hearing the submissions of counsel for the Applicant, Counsel for the Monitor, and others appearing;



IT IS HEREBY ORDERED THAT:

Service of Application

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient and no other persons other than those listed on the service list maintained in these CCAA Proceedings (the "**Service List**") are entitled to service of the Application.

Extension of Stay

2. The Stay Period as referred to and defined in paragraph 15 of the ARIO is hereby extended to July 31, 2025.

Service and Miscellaneous Matters

3. Service of this Order shall be deemed good and sufficient by:
 - a. serving the same on:
 - i. the persons listed on the Service List created in these proceedings;
 - ii. any other person served with notice of the application for this Order;
 - iii. any other parties attending or represented at the application for this Order;
 - iv. the Purchaser or the Purchaser's solicitors; and
 - b. posting a copy of this Order on the Monitor's website at:
<https://cfcanada.fticonsulting.com/KMCMining/>.

and service on any other person is hereby dispensed with.

4. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.
5. This Order and all of its provisions are effective as of 12:01 a.m. Edmonton time on the date this Order is signed by a Justice of the Court of King's Bench of Alberta.



Justice of the Court of King's Bench of Alberta